UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLUMBIA

UNITED STATES OF AMERICA

Plaintiff,

Civil Action No. 97 0406 (LFO) v.

EZ COMMUNICATIONS, INC., Received June 9, 1997 at 12:53 PM

and EVERGREEN MEDIA

CORPORATION, N. MAYER-WHITTINGTON, CLERK DISTRICT OF COLUMBIA

Defendants.

NOTICE OF FILING OF AMENDED COMPLAINT AND PROPOSED FINAL JUDGMENT

Pursuant to Fed. R. Civ. P. 15, Plaintiff, the United States of America, hereby files its Amended Complaint and proposed Final Judgment in this action, prior to service of any responsive pleadings, for the following reasons:

A. Numbered paragraph (5) of the Stipulation and Order entered by the Court herein on March 6, 1997 states, in pertinent part, that:

> In the event that, as contemplated by defendants, the WRFX-FM Assets [as defined in the proposed Final Judgment] are transferred by defendant Evergreen Media Corporation ("Evergreen") to defendant EZ Communications, Inc. ("EZ") or to a trust approved by plaintiff and the FCC prior to the entry of the attached Final Judgment, then an amended Complaint and proposed Final Judgment which do not name Evergreen as a

defendant shall promptly be filed herein and submitted to the

Court.

B. The contemplated transfer of the WRFX-FM Assets to a trust approved by

Plaintiff and the FCC was consummated on May 15, 1997, and Evergreen retains no ownership

interest whatsoever in the WRFX-FM Assets.

C. In keeping with the agreement embodied in the aforesaid Stipulation and Order,

the Complaint and proposed Final Judgment in this case have been amended for the sole purpose

of not naming Evergreen as a defendant in this matter.

D. Plaintiff has been authorized to represent that both Evergreen and defendant, EZ

Communications, Inc., concur in the filing of the annexed Amended Complaint and proposed

Final Judgment.

Dated: June 9, 1997.

Respectfully Submitted,

Dando B. Cellini

U.S. Department of Justice

Antitrust Division Merger Task Force

1401 H St. N.W., Ste. 4000

Washington, D.C. 20530

(202) 307-0829

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Certificate of Service

I, Dando B. Cellini, hereby certify that, on June <u>9</u>, 1997, I caused the foregoing Notice of Filing, together with the annexed Amended Complaint and proposed Final Judgment, to be served on counsel for EZ Communications, Inc. and Evergreen Media Corporation, by having a copy mailed, first-class, postage prepaid, to:

Ray V. Hartwell, III Andrew J. Strenio, Jr. Hunton & Williams 1900 K Street, NW Washington, DC 20006-1109 (202) 955-1639 Counsel for EZ Communications, Inc.

Bruce J. Prager Latham & Watkins 885 Third Avenue New York, NY 10022-4802 (212) 906-1272 Counsel for Evergreen Media Corporation

Timothy J. O'Rourke Dow, Lohnes & Albertson 1200 New Hampshire Avenue, NW Suite 800 Washington, D.C. 20036-6802 Counsel for American Radio Systems Corporation

